



Thank you for making a stock donation for COTS! We are so grateful for your support.

Effective October 10, 2023, COTS will be accepting stock donations through Exchange Bank's Trust & Investment Account. Edward Jones will no longer be available for stock donations.

To complete a stock donation, please provide your brokerage services representative with the attached document "RTC - RELIANCE TRUST COMPANY - DELIVERY INSTRUCTIONS" that identifies who their representative will need to contact at RTC - RELIANCE TRUST COMPANY (this trust organization manages Exchange Bank's stock transactions) to set up the stock donation.

At the same time, please provide COTS' Development Department the following information. Information may be emailed to development@cots.org.

- Company Name
- Number of Shares
- [CUSIP](#) # & Ticker
- Donor's Name

If your brokerage services representative needs any information from Exchange Bank not listed in the RTC instructions, please contact:

Thomas DelSignore
Exchange Bank | Trust & Investment Management
P O Box 208, Santa Rosa, CA 95402
Direct # 707.524.3154 | Fax # 707.579.4592
Thomas.DelSignore@exchangebank.com

Thank you again for your generous support! If you have questions, please contact us at 707-789-6396 or at development@cots.org